



Total	Organization size						Manufacturing	Construction	Retail	Finance and Accounting
	Microbusiness (less than 10 employees)	Small (10 to 49 employees)	Medium (50 to 249 employees)	Large (250+ employees)	Net: Micro/Small (less than 50 employees)	Net: SME (1 to 249 employees)				

As far as you're aware, has the company you work for received any loan from the UK government to provide financial relief during COVID?

Unweighted base	1010	366	174	165	305	540	705	141	106	119	145
Base	1010	329	153	127	401	482	609	138	104	119	153
Yes	24%	25%	37%	24%	18%	29%	28%	23%	34%	26%	13%
No	65%	71%	55%	62%	66%	66%	65%	66%	55%	62%	77%
Don't know	9%	3%	7%	12%	15%	4%	6%	10%	7%	10%	10%
Prefer not to say	1%	1%	1%	2%	2%	1%	1%	-	4%	2%	-

When, if ever, do you think the company you work for will have completely recovered financially from the pandemic?

Unweighted base	1010	366	174	165	305	540	705	141	106	119	145
Base	1010	329	153	127	401	482	609	138	104	119	153
My company has already recovered	17%	12%	16%	16%	22%	13%	14%	21%	15%	15%	23%
Within the next 3 months	6%	6%	4%	8%	6%	5%	6%	6%	10%	7%	6%
Longer than 3 months, within the next 6 months	9%	8%	11%	8%	10%	9%	9%	7%	12%	8%	12%
Longer than 6 months, within the next year	16%	15%	16%	19%	15%	15%	16%	20%	19%	15%	10%
Longer than a year, within the next 2 years	17%	17%	19%	13%	17%	18%	17%	17%	16%	19%	14%
More than 2 years	14%	12%	15%	13%	16%	13%	13%	13%	10%	17%	13%
I don't think the company I work for will ever recover completely	4%	8%	5%	3%	1%	7%	6%	5%	6%	4%	3%
Don't know	7%	7%	6%	7%	7%	7%	7%	5%	3%	9%	7%
NA – the company I work for has not been impacted by COVID	10%	15%	7%	11%	7%	13%	12%	7%	9%	7%	12%



Total	Work industry (select all that apply)								
	Hospitality and leisure	Legal	IT & telecoms	Media/ marketing/ advertising/ PR & sales	Medical & health services	Education	Transportation & distribution	Real estate	Other

As far as you're aware, has the company you work for received any loan from the UK government to provide financial relief during COVID?

Unweighted base	1010	97	50	135	99	45	48	48	37	133
Base	1010	93	48	134	95	49	46	50	34	135
Yes	24%	45%	21%	19%	27%	16%	33%	28%	32%	24%
No	65%	46%	69%	73%	56%	81%	58%	57%	63%	67%
Don't know	9%	9%	8%	8%	15%	3%	7%	11%	2%	7%
Prefer not to say	1%	-	2%	-	2%	-	2%	3%	3%	2%

When, if ever, do you think the company you work for will have completely recovered financially from the pandemic?

Unweighted base	1010	97	50	135	99	45	48	48	37	133
Base	1010	93	48	134	95	49	46	50	34	135
My company has already recovered	17%	6%	29%	20%	21%	28%	11%	20%	12%	14%
Within the next 3 months	6%	5%	3%	6%	9%	2%	15%	3%	5%	6%
Longer than 3 months, within the next 6 months	9%	5%	7%	12%	9%	10%	15%	14%	20%	7%
Longer than 6 months, within the next year	16%	18%	14%	14%	16%	11%	20%	8%	14%	16%
Longer than a year, within the next 2 years	17%	23%	23%	11%	13%	12%	16%	15%	15%	20%
More than 2 years	14%	34%	7%	12%	10%	3%	9%	17%	20%	13%
I don't think the company I work for will ever recover completely	4%	7%	-	1%	6%	-	2%	2%	-	6%
Don't know	7%	1%	4%	8%	7%	11%	6%	12%	-	9%
NA – the company I work for has not been impacted by COVID	10%	2%	13%	16%	9%	24%	7%	10%	15%	9%



Total	Work industry (MAIN)											
	Manufacturing	Construction	Retail	Finance and Accounting	Hospitality and leisure	Legal	IT & telecoms	Media/ marketing/ advertising/ PR & sales	Medical & health services	Education	Transportation & distribution	Real estate

As far as you're aware, has the company you work for received any loan from the UK government to provide financial relief during COVID?

Unweighted base	1010	124	93	106	129	74	40	118	78	32	36	28	23
Base	1010	123	91	106	139	72	38	115	75	35	34	30	20
Yes	24%	25%	33%	26%	12%	44%	17%	14%	27%	14%	31%	28%	28%
No	65%	64%	55%	60%	77%	47%	71%	76%	57%	82%	57%	59%	64%
Don't know	9%	11%	8%	11%	11%	8%	10%	10%	14%	4%	10%	10%	4%
Prefer not to say	1%	-	5%	2%	-	-	2%	-	2%	-	2%	3%	4%

When, if ever, do you think the company you work for will have completely recovered financially from the pandemic?

Unweighted base	1010	124	93	106	129	74	40	118	78	32	36	28	23
Base	1010	123	91	106	139	72	38	115	75	35	34	30	20
My company has already recovered	17%	22%	16%	15%	22%	2%	21%	19%	19%	26%	8%	26%	8%
Within the next 3 months	6%	5%	8%	5%	6%	5%	4%	4%	7%	4%	16%	-	4%
Longer than 3 months, within the next 6 months	9%	7%	12%	5%	11%	6%	7%	12%	8%	11%	17%	14%	25%
Longer than 6 months, within the next year	16%	21%	20%	14%	10%	18%	13%	16%	19%	14%	22%	11%	4%
Longer than a year, within the next 2 years	17%	16%	17%	25%	14%	21%	27%	15%	16%	5%	15%	9%	21%
More than 2 years	14%	13%	9%	16%	14%	37%	6%	11%	11%	2%	7%	13%	20%
I don't think the company I work for will ever recover completely	4%	5%	6%	4%	3%	8%	-	-	8%	-	2%	3%	-
Don't know	7%	4%	3%	9%	7%	1%	5%	10%	4%	12%	7%	12%	-
NA – the company I work for has not been impacted by COVID	10%	7%	8%	7%	13%	2%	17%	15%	9%	26%	5%	11%	18%



Total	
	Other

As far as you're aware, has the company you work for received any loan from the UK government to provide financial relief during COVID?

Unweighted base	1010	129
Base	1010	131
Yes	24%	24%
No	65%	68%
Don't know	9%	6%
Prefer not to say	1%	2%

When, if ever, do you think the company you work for will have completely recovered financially from the pandemic?

Unweighted base	1010	129
Base	1010	131
My company has already recovered	17%	13%
Within the next 3 months	6%	7%
Longer than 3 months, within the next 6 months	9%	6%
Longer than 6 months, within the next year	16%	15%
Longer than a year, within the next 2 years	17%	16%
More than 2 years	14%	15%
I don't think the company I work for will ever recover completely	4%	6%
Don't know	7%	10%
NA – the company I work for has not been impacted by COVID	10%	11%

YouGov Survey Results

Sample: 1,010 business decision makers

Fieldwork: 15th - 17th February 2021



Total	Company annual turnover					
	First year of trading	Less than £1 million	£1 million to £9.9 million	£10 million or more	Don't know	Prefer not to answer

As far as you're aware, has the company you work for received any loan from the UK government to provide financial relief during COVID?

Unweighted base	1010	8	339	177	347	63	76
Base	1010	7	306	152	408	65	71
Yes	24%	13%	28%	37%	20%	13%	13%
No	65%	75%	67%	56%	68%	54%	74%
Don't know	9%	13%	4%	6%	11%	33%	5%
Prefer not to say	1%	-	1%	1%	1%	-	9%

When, if ever, do you think the company you work for will have completely recovered financially from the pandemic?

Unweighted base	1010	8	339	177	347	63	76
Base	1010	7	306	152	408	65	71
My company has already recovered	17%	13%	11%	17%	24%	7%	18%
Within the next 3 months	6%	13%	7%	4%	7%	5%	1%
Longer than 3 months, within the next 6 months	9%	-	8%	10%	11%	6%	9%
Longer than 6 months, within the next year	16%	13%	16%	19%	15%	17%	14%
Longer than a year, within the next 2 years	17%	25%	18%	19%	16%	13%	14%
More than 2 years	14%	13%	12%	18%	15%	13%	10%
I don't think the company I work for will ever recover completely	4%	13%	8%	2%	1%	3%	9%
Don't know	7%	-	6%	4%	5%	25%	9%
NA – the company I work for has not been impacted by COVID	10%	12%	15%	7%	7%	12%	16%



Total	Omnibus Decision Maker									
	Marketing activities (e.g. advertising, direct marketing, PR)	Business development/ sales	Company credit/ charge cards	Finance/ accounting	Company mobile phones	Company pension scheme	HR (e.g. personnel, learning and development, recruitment)	IT/ Telecoms	Procurement/ purchasing	Electricity/ gas supply

As far as you're aware, has the company you work for received any loan from the UK government to provide financial relief during COVID?

Unweighted base	1010	597	675	459	562	464	428	622	530	592	426
Base	1010	572	656	430	532	438	398	612	509	572	400
Yes	24%	27%	27%	32%	29%	29%	33%	27%	26%	27%	29%
No	65%	63%	65%	63%	66%	65%	63%	64%	67%	65%	66%
Don't know	9%	8%	7%	4%	4%	5%	3%	8%	6%	7%	4%
Prefer not to say	1%	1%	1%	1%	1%	1%	1%	1%	1%	2%	1%

When, if ever, do you think the company you work for will have completely recovered financially from the pandemic?

Unweighted base	1010	597	675	459	562	464	428	622	530	592	426
Base	1010	572	656	430	532	438	398	612	509	572	400
My company has already recovered	17%	15%	17%	15%	17%	15%	15%	18%	15%	15%	14%
Within the next 3 months	6%	7%	8%	7%	7%	8%	7%	6%	7%	7%	7%
Longer than 3 months, within the next 6 months	9%	11%	10%	11%	10%	11%	11%	10%	10%	11%	13%
Longer than 6 months, within the next year	16%	17%	17%	16%	15%	16%	16%	14%	15%	15%	15%
Longer than a year, within the next 2 years	17%	18%	16%	15%	15%	15%	16%	18%	16%	15%	14%
More than 2 years	14%	12%	12%	13%	14%	12%	13%	13%	14%	14%	14%
I don't think the company I work for will ever recover completely	4%	5%	5%	7%	6%	6%	7%	5%	6%	6%	7%
Don't know	7%	5%	6%	5%	5%	6%	6%	6%	6%	6%	5%
NA – the company I work for has not been impacted by COVID	10%	10%	10%	11%	12%	11%	11%	10%	12%	11%	11%

YouGov Survey Results

Sample: 1,010 business decision makers

Fieldwork: 15th - 17th February 2021



Total	Company age					
	Up to 5 years	Over 5 years up to 10 years	Over 10 years up to 20 years	Over 20 years up to 35 years	Over 35 years	Don't know

As far as you're aware, has the company you work for received any loan from the UK government to provide financial relief during COVID?

	1010	109	130	230	202	321	18
Unweighted base	1010	101	120	212	197	360	21
Base	1010	101	120	212	197	360	21
Yes	24%	26%	28%	29%	22%	20%	11%
No	65%	67%	66%	61%	69%	66%	60%
Don't know	9%	7%	4%	8%	8%	12%	29%
Prefer not to say	1%	-	1%	1%	2%	2%	-

When, if ever, do you think the company you work for will have completely recovered financially from the pandemic?

	1010	109	130	230	202	321	18
Unweighted base	1010	101	120	212	197	360	21
Base	1010	101	120	212	197	360	21
My company has already recovered	17%	10%	11%	16%	20%	21%	8%
Within the next 3 months	6%	8%	7%	6%	5%	5%	4%
Longer than 3 months, within the next 6 months	9%	8%	9%	11%	8%	9%	11%
Longer than 6 months, within the next year	16%	13%	19%	15%	15%	17%	14%
Longer than a year, within the next 2 years	17%	20%	17%	15%	16%	17%	27%
More than 2 years	14%	16%	8%	13%	13%	17%	7%
I don't think the company I work for will ever recover completely	4%	6%	4%	6%	4%	3%	4%
Don't know	7%	8%	7%	5%	7%	6%	18%
NA – the company I work for has not been impacted by COVID	10%	11%	17%	13%	12%	6%	7%

YouGov Survey Results

Sample: 1,010 business decision makers

Fieldwork: 15th - 17th February 2021



Total	Region mainly work (GOR)											
	North East	North West	Yorkshire and the Humber	East Midlands	West Midlands	East of England	London	South East	South West	Wales	Scotland	Elsewhere (i.e. outside of Great Britain)

As far as you're aware, has the company you work for received any loan from the UK government to provide financial relief during COVID?

Unweighted base	1010	25	97	69	61	67	61	242	164	101	39	73	11
Base	1010	25	97	68	63	65	58	255	159	99	38	72	12
Yes	24%	30%	23%	22%	24%	37%	27%	21%	22%	26%	24%	22%	7%
No	65%	64%	65%	72%	65%	47%	64%	67%	70%	62%	54%	66%	81%
Don't know	9%	3%	11%	3%	9%	16%	8%	11%	7%	9%	14%	10%	12%
Prefer not to say	1%	3%	1%	2%	2%	-	2%	1%	1%	2%	7%	2%	-

When, if ever, do you think the company you work for will have completely recovered financially from the pandemic?

Unweighted base	1010	25	97	69	61	67	61	242	164	101	39	73	11
Base	1010	25	97	68	63	65	58	255	159	99	38	72	12
My company has already recovered	17%	13%	17%	15%	20%	18%	18%	16%	19%	18%	24%	14%	12%
Within the next 3 months	6%	4%	8%	4%	12%	5%	3%	7%	4%	5%	13%	3%	-
Longer than 3 months, within the next 6 months	9%	16%	7%	12%	6%	9%	14%	12%	4%	13%	4%	10%	-
Longer than 6 months, within the next year	16%	28%	16%	18%	16%	13%	15%	17%	16%	14%	4%	19%	7%
Longer than a year, within the next 2 years	17%	11%	21%	20%	17%	22%	14%	14%	15%	16%	12%	23%	26%
More than 2 years	14%	-	10%	10%	19%	13%	15%	15%	16%	14%	20%	11%	30%
I don't think the company I work for will ever recover completely	4%	4%	6%	5%	1%	8%	10%	3%	2%	4%	5%	3%	7%
Don't know	7%	10%	3%	9%	-	9%	4%	9%	8%	7%	8%	5%	-
NA – the company I work for has not been impacted by COVID	10%	15%	13%	8%	9%	4%	7%	8%	17%	9%	9%	12%	18%



Total	Region mainly work								Are you...?			
	North	Midlands	East	London	South	Wales	Scotland	Elsewhere (i.e. outside of Great Britain)	Male	Female	Under 35	35 - 44

As far as you're aware, has the company you work for received any loan from the UK government to provide financial relief during COVID?

Unweighted base	1010	191	128	61	242	265	39	73	11	736	274	94	220
Base	1010	190	128	58	255	258	38	72	12	738	272	99	234
Yes	24%	23%	31%	27%	21%	24%	24%	22%	7%	22%	29%	40%	27%
No	65%	68%	56%	64%	67%	67%	54%	66%	81%	68%	59%	46%	60%
Don't know	9%	7%	12%	8%	11%	8%	14%	10%	12%	9%	11%	14%	12%
Prefer not to say	1%	2%	1%	2%	1%	1%	7%	2%	-	1%	2%	-	1%

When, if ever, do you think the company you work for will have completely recovered financially from the pandemic?

Unweighted base	1010	191	128	61	242	265	39	73	11	736	274	94	220
Base	1010	190	128	58	255	258	38	72	12	738	272	99	234
My company has already recovered	17%	16%	19%	18%	16%	19%	24%	14%	12%	17%	18%	15%	18%
Within the next 3 months	6%	6%	8%	3%	7%	4%	13%	3%	-	6%	6%	13%	5%
Longer than 3 months, within the next 6 months	9%	10%	8%	14%	12%	7%	4%	10%	-	10%	8%	17%	10%
Longer than 6 months, within the next year	16%	18%	14%	15%	17%	15%	4%	19%	7%	17%	13%	10%	19%
Longer than a year, within the next 2 years	17%	19%	19%	14%	14%	15%	12%	23%	26%	15%	20%	17%	14%
More than 2 years	14%	8%	16%	15%	15%	15%	20%	11%	30%	14%	15%	14%	15%
I don't think the company I work for will ever recover completely	4%	5%	5%	10%	3%	3%	5%	3%	7%	5%	3%	-	3%
Don't know	7%	6%	5%	4%	9%	8%	8%	5%	-	5%	10%	7%	8%
NA – the company I work for has not been impacted by COVID	10%	11%	7%	7%	8%	14%	9%	12%	18%	12%	7%	6%	7%

YouGov Survey Results

Sample: 1,010 business decision makers

Fieldwork: 15th - 17th February 2021



Total	Age	
	45 - 54	55+

As far as you're aware, has the company you work for received any loan from the UK government to provide financial relief during COVID?

Unweighted base	1010	279	417
Base	1010	285	392
Yes	24%	19%	21%
No	65%	70%	70%
Don't know	9%	10%	7%
Prefer not to say	1%	1%	2%

When, if ever, do you think the company you work for will have completely recovered financially from the pandemic?

Unweighted base	1010	279	417
Base	1010	285	392
My company has already recovered	17%	19%	16%
Within the next 3 months	6%	6%	4%
Longer than 3 months, within the next 6 months	9%	6%	9%
Longer than 6 months, within the next year	16%	15%	15%
Longer than a year, within the next 2 years	17%	18%	17%
More than 2 years	14%	18%	11%
I don't think the company I work for will ever recover completely	4%	2%	7%
Don't know	7%	5%	7%
NA – the company I work for has not been impacted by COVID	10%	11%	14%